

ORDER APPROVING:

**ACTION RE: TEXAS DEPARTMENT OF TRANSPORTATION (TXDOT)
SALE OF STATE-OWNED REAL PROPERTY IN ACCORDANCE WITH
TEXAS TRANSPORTATION CODE § 202.021 (RE: IH 35 & 1ST
STREET MCLENNAN CO. SURPLUS REQUEST / CITY
OF BRUCEVILLE)**

On this the 22 day of August, 2023, came on for consideration the matter of Discussion and/or Action regarding Texas Department of Transportation (TxDOT) Sale of State-Owned Real Property in Accordance with Texas Transportation Code § 202.021 (re: IH 35 & 1st Street McLennan Co. Surplus Request / City of Bruceville). After discussion, Commissioner Smith made a motion to approve Dustin's recommendation and it was seconded by Commissioner Perry. A vote being called for, voting in favor of said motion was Judge Felton, Commissioner Smith, Commissioner Miller, Commissioner Jones and Commissioner Perry. It is ordered by the Court that said Authorization be, and the same is hereby, approved by unanimous vote.



6230 EAST STASSNEY LANE, ROW-RES, AUSTIN, TEXAS 78744 | 512.416.2485 | WWW.TXDOT.GOV

August 2, 2023

RE: Potential Sale of State-Owned Property
+/- 0.1473 acres; D09-155-129
IH 35 & 1st Street
Bruceville, McLennan Co., TX

VIA FEDERAL EXPRESS

Scott M. Felton
County Judge
McLennan County
501 Washington Ave, RM 214
Waco, TX 76701

Dear Priority Holder,

The Waco District of the Texas Department of Transportation ("TxDOT") has determined that the above-described property is no longer needed for state highway purposes. A copy of the survey of the property is enclosed. In accordance with Texas Transportation Code § 202.021, governmental entities with the authority to condemn the real property have a priority right to purchase TxDOT real property that is sold, and this letter is a notice of your right to purchase this property.

The purchase price for this property is TWO THOUSAND FIVE HUNDRED and No/100 DOLLARS (\$2,500.00), plus survey costs, appraisal costs, and any additional incurred closing costs, including the cost of any owner's title insurance policy you may require. This transaction is subject to change or cancellation by TxDOT. Furthermore, the conveyance will be made subject to any easements for access to a right of way, implied or otherwise, appurtenant to any and all properties abutting the property being sold.

To exercise your priority, you must provide TxDOT with a written election statement of your entity's intent to purchase the property on these terms, within thirty (30) days of the receipt of this letter. Please email this to: Stephen.Dodge@txdot.gov.

If TxDOT does not receive a written election statement, TxDOT will consider your right to purchase the property waived. If the priority holder is not interested in purchasing the property, please return the enclosed Waiver prior to the automatic 30-day waiver.

If you have any questions concerning this matter, email or call me at: (512) 416-2875.

Sincerely,

DocuSigned by:

Stephen Dodge
Stephen Dodge

Director, Real Estate Services Section, Right of Way Division

DEFERRED BY COMMISSIONERS COURT
THIS 15 DAY OF AUGUST 20 23

Scott M. Felton
COUNTY JUDGE

cc: Stanley M. Swiatek, P.E., District Engineer, Waco District
Laura Riley, ROW Project Delivery Manager, Waco District

Waiver of Priority Purchase Right
by Governmental Entity

RE: Potential Sale of State-Owned Property
Texas Department of Transportation
+/- 0.1473 acres; D09-155-129
IH 35 & 1st Street
Bruceville, McLennan Co., TX

Stephen Dodge, Director
Real Estate Services Section
Right of Way Division
Texas Department of Transportation
6230 E. Stassney Lane
Austin, Texas 78744

Dear Mr. Dodge:

We have reviewed TxDOT's letter dated August 2, 2023 regarding the proposed sale of the above-referenced property.

The Priority Holder IS NOT interested in purchasing this property.

The Priority Holder WAIVES the priority right to purchase this property.

Sincerely,

 [Signature]

SCOTT M. FELTON [Name]

COUNTY JUDGE [Title]

McLENNAN COUNTY [Entity Name]

Date: AUGUST 22ND, 2023

Scott M. Felton
County Judge
McLennan County
501 Washington Ave, RM 214
Waco, TX 76701

0.1473 Acre of land in the J.W. SIMPSON SURVEY, Abstract Number 814 McLennan County, Texas, being all of Parcel No. 20, called 0.144 acre to The State of Texas, recorded in Volume 985, Page 354, Deed Records of McLennan County, Texas.

FIELD SERVICES: C. White - 80/130

TAX I.D. NO:

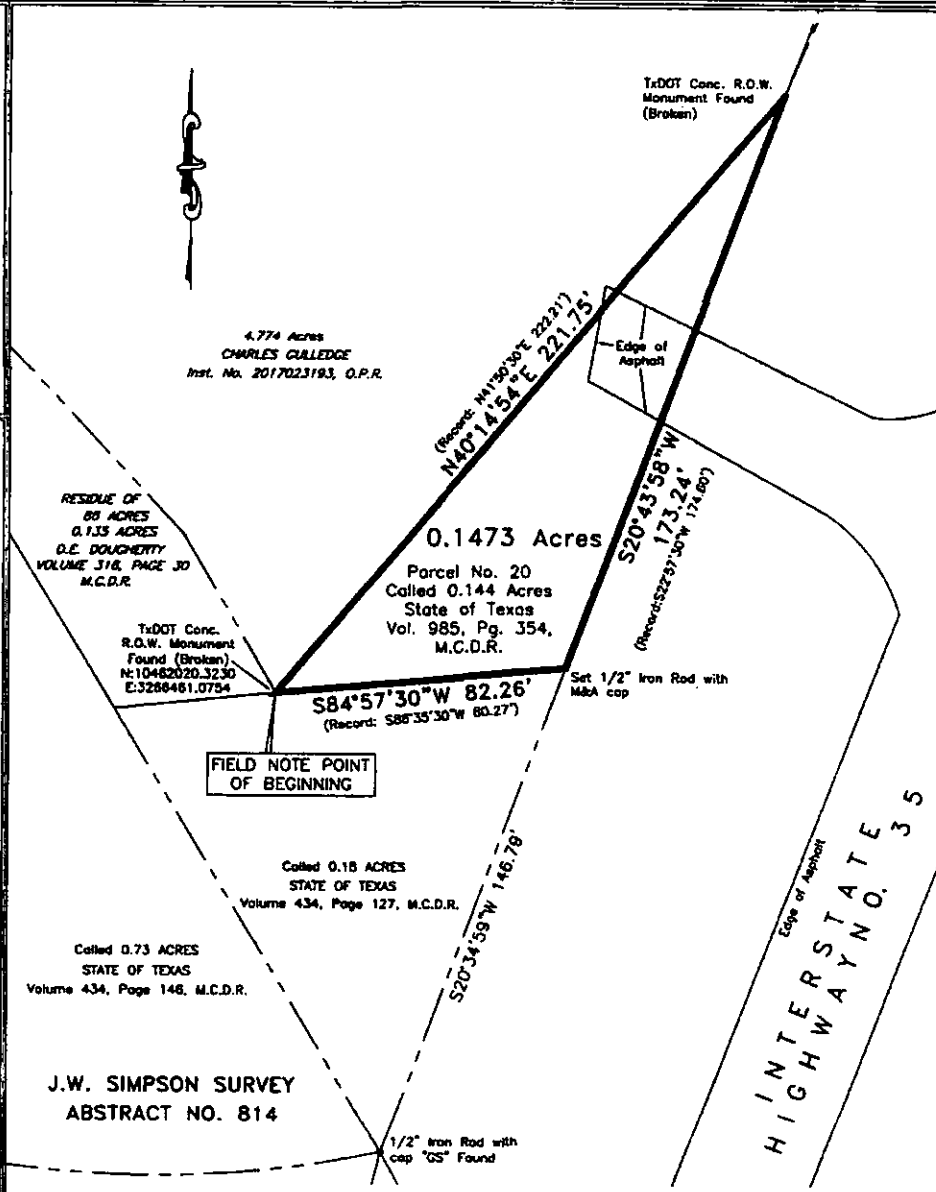
DRAWN BY: JESU

DIGITAL FILE: 21-10-4877.DWG

WORK ORDER NO: 21-10-4877

REQUESTED BY: Charles Gullledge

OF 5



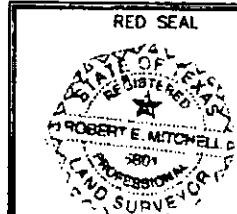
BEARINGS ARE BASED ON THE TEXAS STATE PLANE COORDINATE SYSTEM, CENTRAL ZONE, NAD 83 (CORS 96), as determined by Leica Texas SmartNet GPS observations. All distances are surface distance. Combined scale factor=1.000168

This survey was performed under my supervision on the 17th day of November, 2021. The visible appurtenances, easements or protrusions shown were observed in the process of performing the field work.

Robert E. Mitchell
ROBERT E. MITCHELL, RPLS, No. 5801

FIELD NOTE DESCRIPTION ATTACHED

ALL RIGHTS RESERVED BY: MITCHELL & ASSOC., INC. 2021



SURVEYED: 11/17/2021

MITCHELL & ASSOCIATES, INC.
ENGINEERING & SURVEYING
500 Avenue H, P.O. Box 100
Houston, Texas 77001
(713) 779-1111



Mitchell & Associates, Inc.

Engineering & Surveying

0.1473 Acre (Interstate Highway No. 35)

Field notes for 0.1473 Acre of land in the J.W. SIMPSON SURVEY, Abstract Number 814, in McLennan County, Texas, being all of Parcel No. 20, called 0.144 acre to The State of Texas, by a deed recorded in Volume 985, Page 354, Deed Records of McLennan County, Texas. See attached 8-1/2"x14" survey sketch that accompanies this field note description.

Beginning at a TxDOT concrete R.O.W. monument found (Broken), Northing coordinate being 10462020.3230 and Easting Coordinate being 3266461.0754, at the southwest corner of said 0.144 acre tract, also being the south corner of a called 4.774 acres tract to Charles Gullledge, by deed recorded in Instrument Number 2017023193, Official Public records of McLennan County, Texas, and also being the southeast corner of a called 0.135 acre tract to D.E. Dougherty, recorded in Volume 316, Page 30, Deed Records of McLennan County, Texas, and being in the north line of a called 0.18 acre tract to The State of Texas, recorded in Volume 434, Page 127 Deed Records, of McLennan County, Texas, for the southwest corner of this tract.

THENCE N 40degrees 14minutes 54seconds E 221.75 feet, (Record: N 41degrees 50minutes 30seconds E 222.21 feet) to a TxDOT concrete R.O.W. monument found (Broken) in the west line of Interstate Highway No. 35, being the most northerly corner of the 0.144 acre tract, for the most northerly corner of this tract.

THENCE S 20degrees 43minutes 58seconds W 173.24 feet, (Record: S 22degrees 57minutes 30seconds W 174.60 feet) with the west line Interstate Highway No. 35 to a set 1/2" iron rod with M&A cap, being the southeast corner of the 0.144 acre tract, and being the northeast corner of said 0.18 acre tract, for the southeast corner of this tract.

THENCE S 84degrees 57minutes 30seconds W 82.26 feet, (Record: S 86degrees 35minutes 30seconds W 80.27 feet) with the south line of the 0.144 acre tract and with the north line of the 0.18 acre tract to the Point of Beginning and containing 0.1473 Acre of land.

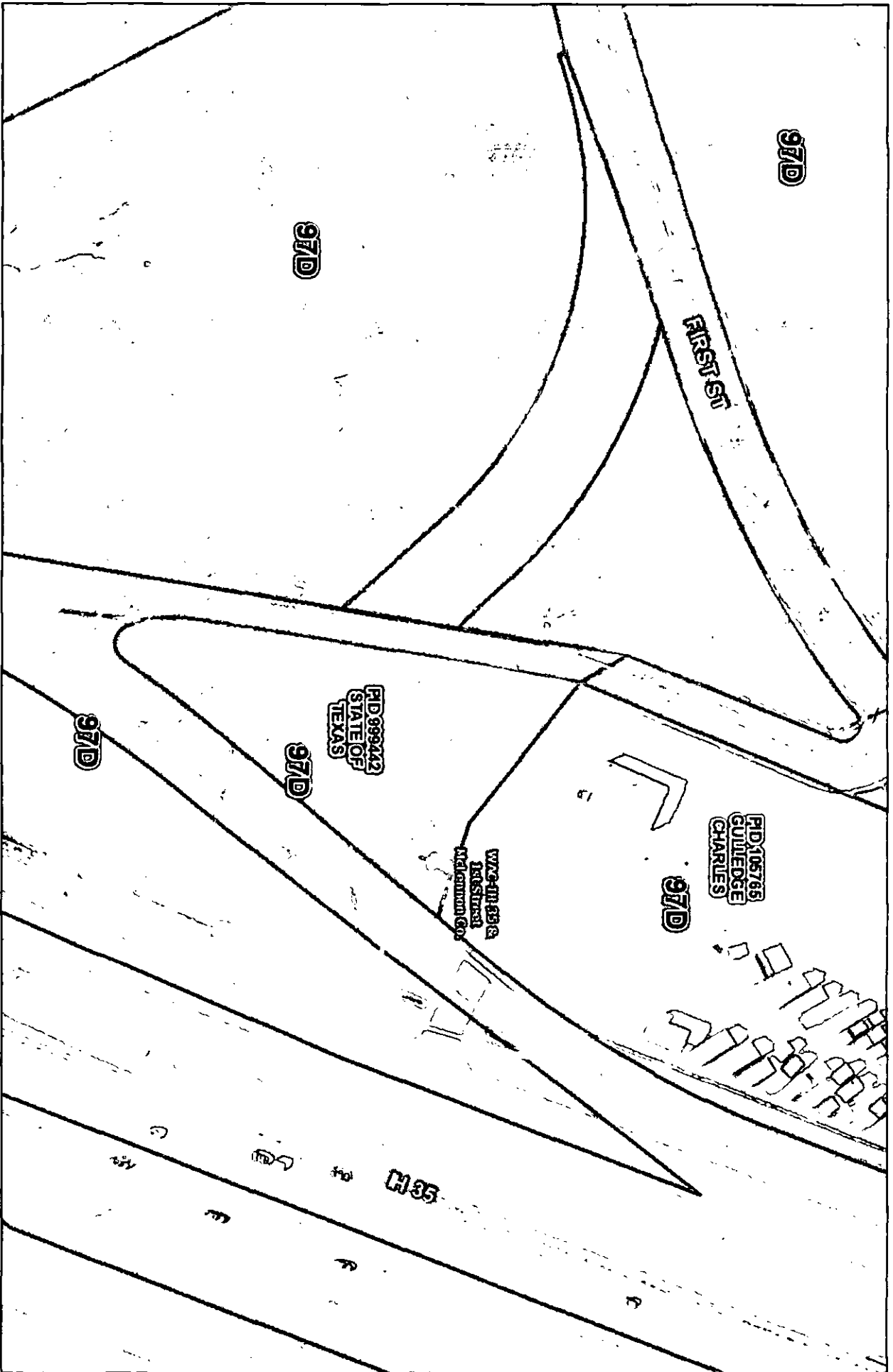
Bearings based on the Texas State Plane Coordinate System, Central Zone, NAD 83 (CORS 96), as determined by Leica Texas SmartNet GPS Observations. All distances are surface distances.
Combined Scale Factor=1.000168

Surveyed November 17, 2021
Revised March 15, 2023



Robert E. Mitchell
Registered Professional
Land Surveyor No. 5801
W.O. No. 21-10-4877

600 Austin Avenue, Suite #29, Waco, Texas 76701
Mitchell & Associates, Inc., Killeen, TX
TBPLS Firm Registration Number 10194044
Phone 254.776.5151 FAX 254.776.5152



97D

97D

FIRST ST

97D

97D

FD 089442
STATE OF
TEXAS

742-11336
First Street
Melton Co.

FD 105768
GUILDFEE
CHARLES

97D

1135

J.A. "ANDY" HARWELL, County Clerk
McLennan County, Texas

FILED: **AUG 22 2023**

By Myrcatez Gowan-Perkins,
Deputy

The Court went to Item G. 2.

ORDER APPROVING:

RATIFICATION OF CONTRACT TERMINATION

**RE: THE SERVICE CONTRACT WITH DUNBAR ARMORED,
INC. / BRINK'S US**

On this the 22 day of August, 2023, came on for consideration the matter Regarding the Service Contract with Dunbar Armored, Inc. / Brink's US: Ratification of Contract Termination. After discussion, Commissioner Perry made a motion to approve G. 2. and it was seconded by Commissioner Jones. A vote being called for, voting in favor of said motion was Judge Felton, Commissioner Smith, Commissioner Miller, Commissioner Jones and Commissioner Perry. It is ordered by the Court that said Ratification be, and the same is hereby, approved by unanimous vote.

From: Kathy Hollomon
Sent: Friday, August 18, 2023 11:09 AM
To: 'Jonathan Stutts' <Jonathan.Stutts@brinksinc.com>; 'Lakeisha Phifer' <Lakeisha.Phifer@brinksinc.com>

Subject: McLennan County Brinks Armored Car Service Termination

Jonathan,

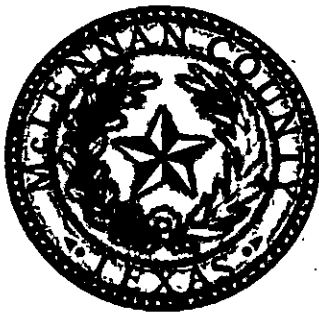
Pursuant to our conversation this morning, and as a result of Brinks' failure to pick up at the McLennan County offices beginning Friday, August 4, 2023, until Monday, August 14, 2023, **McLennan County wishes to terminate our contract with Brinks effective September 30, 2023.**

McLennan County Tax Office leadership made extraordinary efforts to have our cash picked up, filing service ticket #3066608 on Monday morning, 8/7/23, and daily emailing and speaking with various levels of escalated customer service representatives. Our elected official, Randy Riggs, even knocked on the door of the local branch (which did not answer the phone for the entire period, no matter what you selected on the phone tree) on Thursday morning, 8/10/23, and spoke with the branch manager, Carlos, about the impact of the missed service. Later on Thursday, Carlos did come to the office, but he couldn't reconcile to our total amount, wouldn't let our accounting staff help him, told us to "figure it out" and left without taking anything. This attitude does not reflect a desire to provide the good customer service McLennan County and Brinks expect under our existing contract.

While we are very happy with the service Nick provides our office on a regular basis, Brinks' failure to pick up even one day during his vacation is not acceptable and has forced us to choose another armored car service. **Please acknowledge the contract termination without penalty.**

Sincerely,

Kathy B. Hollomon, CPA, PDAC, PCC, CTOP
Chief Deputy, McLennan County Tax Office
Kathy.Hollomon@mclennan.gov
254-757-5132



Randy H. Riggs, CPA
TAX ASSESSOR/COLLECTOR
www.mclennan.gov/tax

**RATIFICATION OF CONTRACT
TERMINATION**
APPROVED BY COMMISSIONERS COURT
THIS 22 DAY OF AUGUST 2023
Scott M. Felton
COUNTY JUDGE

J.A. "ANDY" HARWELL, County Clerk
McLennan County, Texas

FILED: **AUG 22 2023**

By Myrcetez Gowan-Perkins,
Deputy

The Court went back to E. Budget, Budget Amendments/Transfers/Changes, Additional Revenue Certifications, Expenditure Requests.

AGENDA: AUGUST 22, 2023

E. Budget, Budget Amendments/ Transfers/Changes, Additional Revenue Certifications, Expenditure Requests

1. Regarding the FY 24 Budget:

- a. Discussion and/or Action regarding Matters relative to the FY 24 Budget / 2023 Tax Rate, including, but not limited to, Budget Policies, Priorities, Timelines, Employee Health Plan Updates, Updates from the County Auditor and/or Budget Work Sessions, as needed

**Approved
(See Orders
after Item
G. 2.)**

10:07

INFORMATION ONLY:

**DISCUSSION AND/OR ACTION RE: MATTERS RELATIVE TO THE FY 24 BUDGET /
2023 TAX RATE, INCLUDING, BUT NOT LIMITED TO, BUDGET POLICIES,
PRIORITIES, TIMELINES, UPDATES FROM THE COUNTY
AUDITOR AND/OR BUDGET WORK SESSIONS,
AS NEEDED**

RE: FY 24 BUDGET

On this the 22 day of August, 2023, came on for consideration the matter Regarding the FY 24 Budget: Discussion and/or Action regarding Matters relative to the FY 24 Budget / 2023 Tax Rate, including, but not limited to, Budget Policies, Priorities, Timelines, Updates from the County Auditor and/or Budget Work Sessions, as needed. The County Auditor, Mrs. Frances Bartlett, gave the Court an overview of the FY 24 Budget upcoming discussions. Human Resources Director, Mrs. Ana Picazo, addressed the Court regarding the Pretrial Services - Dept.1610: Personnel Request. The Court discussed the Cost of Living Adjustment (COLA) for Retirees. The County Auditor and Sheriff Parnell McNamara addressed the Court regarding the Sheriff's Office – Dept 2200: Grant funding. The Court discussed the Sheriff's Office – Dept. 2200 and the Criminal District Attorney – Dept. 0210: Tyler Software System. Information Technology Director, Mr. John Carter, updated the Court regarding matters related to the Sheriff's Office – Dept. 2200 and the Criminal District Attorney – Dept. 0210: Tyler Software System.

ORDER APPROVING:

**ACTION RE: MATTERS RELATIVE TO THE FY 24 BUDGET / 2023 TAX RATE,
INCLUDING, BUT NOT LIMITED TO, BUDGET POLICIES, PRIORITIES,
TIMELINES, UPDATES FROM THE COUNTY AUDITOR
AND/OR BUDGET WORK SESSIONS,
AS NEEDED**

RE: FY 24 BUDGET

On this the 22 day of August, 2023, came on for consideration the matter Regarding the FY 24 Budget: Discussion and/or Action regarding Matters relative to the FY 24 Budget / 2023 Tax Rate, including, but not limited to, Budget Policies, Priorities, Timelines, Updates from the County Auditor and/or Budget Work Sessions, as needed. The Court discussed changes to the FY 24 Proposed Budget. After discussion, Commissioner Smith made a motion to approve and it was seconded by Commissioner Jones. A vote being called for, voting in favor of said motion was Judge Felton, Commissioner Smith, Commissioner Miller, Commissioner Jones and Commissioner Perry. It is ordered by the Court that said Authorization be, and the same is hereby, approved by *unanimous vote*.

INFORMATION ONLY:

**DISCUSSION AND/OR ACTION RE: MATTERS RELATIVE TO THE FY 24 BUDGET /
2023 TAX RATE, INCLUDING, BUT NOT LIMITED TO, BUDGET POLICIES,
PRIORITIES, TIMELINES, UPDATES FROM THE COUNTY
AUDITOR AND/OR BUDGET WORK SESSIONS,
AS NEEDED**

RE: FY 24 BUDGET

On this the 22 day of August, 2023, came on for consideration the matter Regarding the FY 24 Budget: Discussion and/or Action regarding Matters relative to the FY 24 Budget / 2023 Tax Rate, including, but not limited to, Budget Policies, Priorities, Timelines, Updates from the County Auditor and/or Budget Work Sessions, as needed. The County Auditor gave the Court an overview of the FY 24 Budget: the ending fund balance, no new revenue rate, revenues, Cost of Living Adjustment (COLA), Personnel requests, healthcare funding, economic development, the upcoming hearing on the FY 24: Budget and tax rate and the vote to be taken on the FY 24: Budget and tax rate on August, 29, 2023.

ORDER RECESSING SPECIAL SESSION

On this the 22 day of August, 2023, at 10:51 o'clock a.m., Judge Felton announced that this meeting of August 22, 2023 stands in recess for five minutes.

ORDER RECONVENING SPECIAL SESSION

On this the 22 day of August, 2023, at 10:59 o'clock a.m. the Court reconvened in Special Session with Judge Felton presiding and Commissioners James Smith, Patricia Chisolm-Miller, Will Jones, Ben Perry and the Clerk thereof being in attendance, the following proceedings were had and done to-wit:

The Court went back to G. Additional Items for Discussion and Potential Action.

AGENDA: AUGUST 22, 2023

G. Additional Items (If Any) for Discussion and Potential Action:

1. Consideration and Approval of an Order Authorizing the Issuance of "McLennan County, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2023"; Providing for the Payment of Said Certificates by the Levy of an Ad Valorem Tax Upon all Taxable Property Within the County and Further Securing Said Certificates by a Lien on and Pledge of the Pledged Revenues of the County's Park System; Providing the Terms and Conditions of Said Certificates and Resolving other Matters Incident and Relating to the Issuance, Payment, Security, Sale and Delivery of Said Certificates, including the Approval and Distribution of An Official Statement; Authorizing the Execution of a Paying Agent/Registrar Agreement and Sale Documentation; Complying with the Requirements Imposed by the Letter of Representations on File with the Depository Trust Company; Authorizing the Execution of Any Necessary Engagement Agreement with the County's Financial Advisors; and Providing an Effective Date

2. Regarding the Service Contract with Dunbar Armored, Inc. / Brink's US: Ratification of Contract Termination

**Approved
(See End
of the Meeting)**

**Approved
(See after
Item E. 1. a.)**

10:59

ORDER REGARDING:

CONSIDERATION AND APPROVAL OF AN ORDER AUTHORIZING THE ISSUANCE OF "MCLENNAN COUNTY, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2023"; PROVIDING FOR THE PAYMENT OF SAID CERTIFICATES BY THE LEVY OF AN AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN THE COUNTY AND FURTHER SECURING SAID CERTIFICATES BY A LIEN ON AND PLEDGE OF THE PLEDGED REVENUES OF THE COUNTY'S PARK SYSTEM; PROVIDING THE TERMS AND CONDITIONS OF SAID CERTIFICATES AND RESOLVING OTHER MATTERS INCIDENT AND RELATING TO THE ISSUANCE, PAYMENT, SECURITY, SALE AND DELIVERY OF SAID CERTIFICATES, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND SALE DOCUMENTATION; COMPLYING WITH THE REQUIREMENTS IMPOSED BY THE LETTER OF REPRESENTATIONS ON FILE WITH THE DEPOSITORY TRUST COMPANY; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENT WITH THE COUNTY'S FINANCIAL ADVISORS; AND PROVIDING AN EFFECTIVE DATE

On this the 22 day of August 2023, came on for consideration the matter of Consideration and Approval of an Order Authorizing the Issuance of "McLennan County, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2023"; Providing for the Payment of Said Certificates by the Levy of an Ad Valorem Tax Upon all Taxable Property Within the County and Further Securing Said Certificates by a Lien on and Pledge of the Pledged Revenues of the County's Park System; Providing the Terms and Conditions of Said Certificates and Resolving other Matters Incident and Relating to the Issuance, Payment, Security, Sale and Delivery of Said Certificates, including the Approval and Distribution of An Official Statement; Authorizing the Execution of a Paying Agent/Registrar Agreement and Sale Documentation; Complying with the Requirements Imposed by the Letter of Representations on File with the Depository Trust Company; Authorizing the Execution of Any Necessary Engagement Agreement with the County's Financial Advisors; and Providing an Effective Date. After discussion, Judge Felton made a motion to approve to adopt the Order Authorizing the Issuance of McLennan County, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2023 and it was seconded by Commissioner Jones. A vote being called for, voting in favor of said motion was Judge Felton, Commissioner Smith, Commissioner Miller, Commissioner Jones and Commissioner Perry. It is ordered by the Court that said Authorization be, and the same is hereby, accepted by unanimous vote.

OFFICIAL BID FORM

Honorable Judge and Commissioners Court
 McLennan County
 501 Washington, Room 214
 Waco, Texas 76701

August 22, 2023

Ladies and Gentlemen:

Reference is made to your Official Notice of Sale and Preliminary Official Statement dated August 15, 2023, of \$19,700,000 McLennan County, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2023 (the "Certificates"), both of which constitute a part hereof (the terms of which are hereto agreed as evidenced by our submission of this bid).

For your legally issued Certificates, as described in said Official Notice of Sale and Preliminary Official Statement, we will pay you a price of \$20,146,890.14 plus accrued interest from their Dated Date to the date of delivery to us, for Certificates maturing June 1 and bearing interest as follows:

<u>Stated Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Stated Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Stated Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2024	\$ 120,000	5.000%	2031	\$ 820,000	5.000%	2038	\$ 1,135,000	4.000%
2025	1,790,000	5.000%	2032	865,000	5.000%	2039	1,180,000	4.000%
2026	645,000	5.000%	2033	905,000	5.000%	2040	1,230,000	4.250%
2027	675,000	5.000%	2034	950,000	5.000%	2041	1,280,000	4.250%
2028	710,000	5.000%	2035	1,000,000	5.000%	2042	1,335,000	4.250%
2029	745,000	5.000%	2036	1,050,000	4.000%	2043	1,390,000	4.250%
2030	785,000	5.000%	2037	1,090,000	4.000%			

Of the principal maturities set forth in the table above, we have created term certificates (the "Term Certificates") as indicated in the following table (which may include no more than five Term Certificates). For those years which have been combined into a Term Certificate, the principal amount shown in the table shown on page ii of the Official Notice of Sale will be the mandatory sinking fund redemption amounts in such years except that the amount shown in the year of the Term Certificate maturity date will mature in such year. The Term Certificates created are as follows:

<u>Term Certificate Maturity Date June 1</u>	<u>Year of First Mandatory Redemption</u>	<u>Principal Amount of Term Certificate</u>	<u>Interest Rate</u>

Our calculation (which is not part of this bid) of the interest cost in accordance with the above bid is:

TRUE INTEREST COST 4.155875%

ADJUSTMENT OF INITIAL PRINCIPAL AMOUNTS: The County reserves the right to increase or decrease the principal (maturity) amount of any maturity of the Certificates, including the elimination of a maturity or maturities; provided, however, that the aggregate principal (denominational) amount of the Certificates shall not exceed \$19,700,000. Notice of any such changes shall be given to the successful bidder as soon as practicable following the notification of award, as described below, and this Notice of Sale may be amended at the sole discretion of the County to reflect such increase or decrease. The County will attempt to maintain total per bond underwriter spread when adjusting maturities. No such adjustment will have the effect of altering the basis upon which the best bid is determined. The successful bidder may not withdraw its bids or change the rates bid or any initial reoffering prices as a result of any changes made to the principal (denominational) amounts.

By its acceptance of this bid, we understand the County will provide the copies of the Final Official Statement and of any amendments or supplements thereto in accordance with the Official Notice of Sale, and will cooperate to permit the undersigned to comply with Rule 15c2-12 of the Securities and Exchange Commission. The Purchaser by submitting this bid for the Certificates agrees to promptly file the final Official Statement when received from the County with the Municipal Securities Rulemaking Board.

The Initial Certificate(s) shall be registered in the name of Robert W. Baird & Co., Inc. (Syndicate Manager), which will upon payment for the Certificates, be canceled by the Paying Agent/Registrar. The Certificates will then be registered in the name of Cede & Co. (DTC's partnership nominee), under the Book-Entry-Only System. We will advise DTC of registration instructions at least five business days prior to the date set for Initial Delivery.

Cashier's Check of the Frost Bank, Austin, Texas, in the amount of \$400,000 which represents our Good Faith Deposit (is attached hereto) or (has been made available to you prior to the opening of this bid), and is submitted in accordance with the terms as set forth in the Official Notice of Sale. Upon delivery of the Certificates, said check shall be applied to the purchase price of the Certificates.

We agree to accept delivery of the Initial Certificate(s) through DTC and make payment for the Initial Certificate(s) in immediately available funds at BOKF, NA, Dallas, Texas, no later than 10:00 A.M., Central Time, on September 13, 2023, or thereafter on the date the Initial Certificate(s) are tendered for delivery, pursuant to the terms set forth in the Official Notice of Sale.

Through submittal of this executed Official Bid Form, the undersigned verifies that, except to the extent otherwise required by applicable Texas or Federal law, it (1) does not and will not "boycott Israel", (2) is not a company on the Texas Comptroller's list concerning "foreign terrorist organizations" prepared and maintained thereby under applicable Texas law, (3) does not and will not "discriminate against a firearm entity or firearm trade association", (4) does not and will not "boycott energy companies", and (5) it has, or will have prior to the date of Closing, on file with the Texas Attorney General a standing letter addressing the representations and verifications in (1) through (4), all as more fully provided in the Official Notice of Sale under the heading "ADDITIONAL CONDITIONS OF AWARD".

For purposes of contracting for the sale of the Certificates, the entity signing the bid form as Purchaser shall be solely responsible for the payment of the purchase price of the Certificates. The Purchaser may serve as a syndicate manager and contract under a separate agreement with other syndicate members. However, the County is not a party to that agreement and any information provided regarding syndicate managers would be for informational purposes only.

Upon notification of conditional verbal acceptance, the undersigned will, if required by applicable Texas law as described in the Official Notice of Sale under the heading "ADDITIONAL CONDITION OF AWARD – Disclosure of Interested Party Form", complete an electronic form of the Certificate of Interested Parties Form 1295 (the "Disclosure Form") through the Texas Ethics Commission's (the "TEC") electronic portal and the resulting certified Disclosure Form that is generated by the TEC's electronic portal will be printed, signed, and sent by email to the County's financial advisor at mmcliney@samcocapital.com and Bond Counsel at stephanie.leibe@nortonrosefulbright.com. The undersigned understands that the failure to provide the certified Disclosure Form will prohibit the County from providing final written award of the enclosed bid.

Respectfully submitted,

Robert W. Baird & Co., Inc.

By: Geoff Kuczmaraki
Purchaser's Authorized Representative

ACCEPTANCE CLAUSE

THE ABOVE AND FOREGOING BID IS IN ALL THINGS HEREBY ACCEPTED this 22nd day of August 2023, by the Commissioners Court of McLennan County, Texas.

ATTEST:

Myrcetez Gowan-Perkins
County Clerk, McLennan County, Texas

Scott M. Selton
County Judge, McLennan County, Texas

J.A. "ANDY" HARWELL, County Clerk
McLennan County, Texas

FILED: **AUG 22 2023**


By Myrcetez Gowan-Perkins,
Deputy


ORDER ADJOURNING SPECIAL SESSION

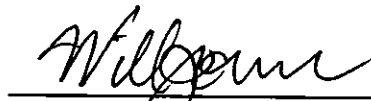
On this the 22 day of August 2023, at 11:08 o'clock a.m. County Judge Scott Felton announced that the meeting of August 22, 2023 is adjourned.


APPROVAL OF MINUTES

The above and foregoing minutes having been read in open Court and found to be correct, the same are hereby, approved this the 29th day of August, 2023.


James Smith,
Commissioner Precinct 1


Patricia Chisolm-Miller,
Commissioner Precinct 2


Will Jones,
Commissioner Precinct 3


Ben Perry,
Commissioner Precinct 4


Scott M. Felton,
County Judge

ATTEST: J. A. "Andy" Harwell,
McLennan County Clerk

By  Deputy County Clerk
Myrce'tez Gowan-Perkins